

China Hongqiao Group Limited

中國宏橋集團有限公司

(根據開曼群島法例註冊成立的有限公司)

(股份代號：1378)

	8.91	(i)	
		7.75	14.97% (ii)
		(5)	
7.44	19.76%	(iii)	

300,000,000

ING Bank N.V.

300,000,000

S

90

(a)

(b)

(c)

(a) (b) (c)

(d)

(i)

(ii)

(i) (ii)

(iii)

(i) (ii)

(1)



$\partial \hat{A}$

N

(4)

(5)

(6)

(i)

(ii)

(iii)

(iv)

(a)

(b)

(10)

(1)

(2)

(20)

(c)

□

(iii)

(10)

7.24 23.07%

294,000,000	261,043,771	
174,029		1.13
2,610,437.71	2,023,089,225.25	
	7.75	
	8.91	
261,043,771		

5.25

8.91

(10)

100%

(A)

(60)

(30)

100%

(a)

(b)

(i)

(ii)

90

(B)

(a)

30

(b)

()

30

60

100%

()

30

60

90%

200,000

200,000

(i)

(ii)

(1)	(1)	6,076,513,573	68.44	6,076,513,573	68.44	6,076,513,573	66.49
		6,076,513,573	68.44	6,076,513,573	68.44	6,076,513,573	66.49
		8,870,000	0.10	8,870,000	0.10	8,870,000	0.10
		806,640,670	9.09	806,640,670	9.09	806,640,670	8.83
		70,544,156	0.79	70,544,156	0.79	70,544,156	0.77
		877,184,826	9.88	877,184,826	9.88	877,184,826	9.60
		877,184,826	9.88	877,184,826	9.88	877,184,826	9.60
		—	—	—	—	261,043,771	2.86
		1,915,783,950	21.58	1,915,783,950	21.58	1,915,783,950	20.96
		<u>8,878,352,349</u>	<u>100.00</u>	<u>8,878,352,349</u>	<u>100.00</u>	<u>9,139,396,120</u>	<u>100.00</u>

(1)

100%

300,000,000

294,000,000

σ

		φ	χ
	307,500,000		
307,500,000			
	307,500,000		6.30
307,500,000		6.30	
19			

	307,500,000
1,406,670,400	

φ χ

φ χ

1378

φ χ

φ χ

φ χ

φ χ

φ X

φ X

φ X 300,000,000
5.25

φ X

φ X 1.00 7.7530

φ X

1,714,170,400 17,141,704 20%

φ X

φ X

φ X

φ X

φ X

φ X

ING Bank N.V.

φ χ

φ χ

φ χ

φ χ

φ χ

φ χ

$\varphi \%$ χ